



INVESTMENT OPTIONS

The Greater Horizons' investment program offers the flexibility to customize your fund's investments to meet your charitable goals, whether they are immediate or long term.



TWO WAYS TO PARTICIPATE

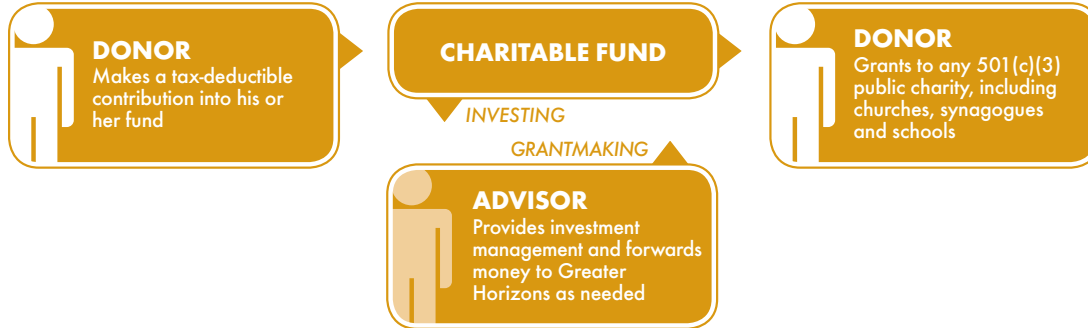
1
HAVE YOUR TRUSTED FINANCIAL ADVISOR MANAGE YOUR FUND

2
SELECT YOUR OWN MIX USING ONE OR MORE OF GREATER HORIZONS' INVESTMENT POOLS

OPTION 1

Working with Your Financial Advisor

With this option you can benefit from customized investment management by an advisor you already know and trust.



If this option is right for you, simply put Greater Horizons in touch with your financial advisor and our team will take care of the rest.

Yes! I want my fund advised by the financial advisor listed below.

I (we), the undersigned, would like to establish a segregated fund that is managed directly by

FINANCIAL ADVISOR'S NAME _____

COMPANY NAME _____

ADDRESS (PHYSICAL ADDRESS NOT P.O. BOX) _____

CITY/STATE/ZIP _____

MAILING ADDRESS (IF DIFFERENT) _____

CITY/STATE/ZIP _____

E-MAIL ADDRESS _____

PHONE NUMBER _____

My (our) financial advisor will participate in the Greater Horizons' Financial Advisor Program until such time that Greater Horizons or I (we) exercise the option to make a different selection for management of this fund. As a participant in the Financial Advisor Program, I (we) understand that my (our) elected financial advisor will be responsible for the management of the assets of this fund, and he/she will do so in accordance with the most current financial policies and standards of Greater Horizons.

As required by IRS regulations, I (we) acknowledge and agree that:

- a) the above recommendation is advisory only and the Greater Horizons may, at its sole and absolute discretion, follow or decline to follow my (our) recommendation;
- b) Greater Horizons may at any time, at its sole and absolute discretion, change the investment of all or any portion of the assets in the fund;
- c) if my (our) recommendation is accepted, the investments will be administered in accordance with the financial policies and fiduciary standards of Greater Horizons; and
- d) investments are subject to normal market and interest rate fluctuation risks, and any gain or loss generated by the above investments will be credited or charged to the fund.

YOUR NAME (PLEASE PRINT) _____

YOUR FUND'S NAME _____

SIGNATURE _____ DATE _____

OPTION 2

Investment Pools

Greater Horizons' investment pools allow you to match your investment strategy with your risk tolerance and long-term objectives for your fund. The pools are organized according to asset class and include the following: Money Market, Fixed Income, Alternative Investment and Equity. To invest in Greater Horizons' investment pools, please select one mix from the mix options to the right, or create your own mix.

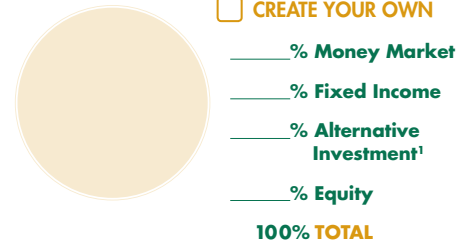
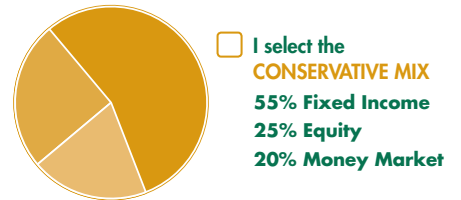
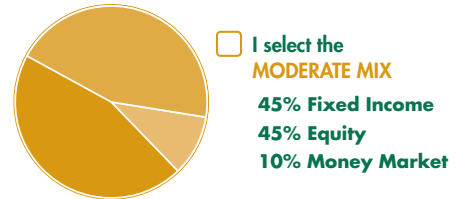
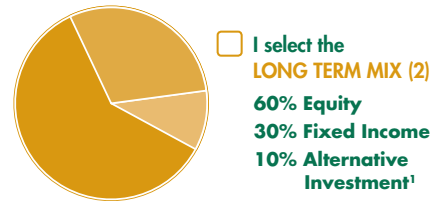
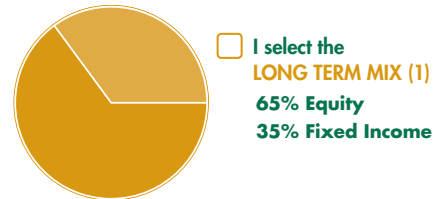
You may change your investment mix as often as you like. Mix changes submitted during the month will be placed into effect the beginning of the following month.

The responsibility for managing Greater Horizons' investment program is vested in Greater Horizons' Board of Directors through its Investment Committee. This committee works closely with staff and Greater Horizons' investment advisors to set policy, establish performance benchmarks and monitor performance. The percentages in the mix options may change from time to time upon Investment Committee review.

As required by IRS regulations, I (we) acknowledge and agree that:

- a) the above recommendation is advisory only and Greater Horizons may, at its sole and absolute discretion, follow or decline to follow my (our) recommendation;
- b) Greater Horizons may at any time, at its sole and absolute discretion, change the investment of all or any portion of the assets in the fund;
- c) if my (our) recommendation is accepted, the investments will be administered in accordance with the financial policies and fiduciary standards of Greater Horizons; and
- d) investments are subject to normal market and interest rate fluctuation risks, and any gain or loss generated by the above investments will be credited or charged to the fund.

¹ Investments in the Alternative Investment Pool are subject to a one-year "lockup" whereby those funds cannot be liquidated or otherwise accessed from that pool. After one year has elapsed from the date of investment into the Alternative Investment Pool, the market value of the original investment may be liquidated by notifying Greater Horizons 65 days in advance of the last day of the month in which the funds are needed.



YOUR NAME (PLEASE PRINT) _____

YOUR FUND'S NAME _____

SIGNATURE _____ DATE _____