

ESG INVESTMENTS

At Greater Horizons, you can easily invest your fund's assets in our passive ESG pools that emphasize environmental, social and governance factors.

Social Impact Pool

The Social Impact Pool invests in organizations that are treating employees and customers fairly and are creating opportunities for the least advantaged. Additionally, the Pool focuses on investment managers from groups that have been traditionally excluded from the asset management industry.

Environmental Impact Pool

The Environmental Impact Pool invests in organizations that are best positioned to address and cope with rising climate risks by reducing carbon emissions, conserving resources and adopting environmental policies.

Broad ESG Impact Pool

The Broad Impact Pool invests in organizations that tackle global challenges through commitments to environmental action, diversity and inclusion, and good governance.

Each of these pools is designed to help you ensure the investments in your charitable fund are aligned with your charitable goals. The pools are comprised of passive equity investments and may be combined in an investment mix that includes Greater Horizons' fixed income pools to align the total portfolio with your overall risk tolerance. Each pool is designed to provide adequate liquidity for your grantmaking needs and works for both a long- and short-term time horizon for your granting priorities.

How to Get Started

If your fund's assets are already invested in Greater Horizons' pools, you can log in to the online portal and select a new investment mix that includes one or more ESG pools.

If your financial advisor is managing your fund's investments, your advisor can contact advisorservices@greaterhorizons.org or 816.842.8139 for more information.

To learn more, contact us at info@greaterhorizons.org or 866.719.7886.

Greater Horizons does not provide tax, legal or accounting advice. This is for informational purposes only.