

GIVING COMPLEX ASSETS

Charitable giving encompasses more than just cash donations. You may be able to attain a new level of giving you may not have considered possible through assets you already own. You can use Greater Horizons' expertise to quickly and easily donate hard-to-value assets to donor-advised funds and other types of charitable giving accounts. Greater Horizons specializes in accepting complex assets, including:

Gifts of Privately Held Business Interests

- ▶ C-Corp or S-Corp Stock
- ▶ Limited Liability Company (LLC) Interests
- ▶ Limited Partnership Interests

Gifts of Real Estate

- ▶ Personal Residence
- ▶ Commercial Property
- ▶ Farmland or Undeveloped Property

Other Alternative Asset Gifts

- ▶ Retirement Plans
- ▶ Negotiable Instruments
- ▶ Oil and Gas Interests
- ▶ Private Equity
- ▶ Cryptocurrency

This list is not intended to be all-inclusive of acceptable complex assets. Gift acceptance is dependent upon asset review and approval.

Benefits

You may be able to avoid capital gains tax on gifts of appreciated assets. We look at each donation individually to maximize gifts to the community and provide bottom-line benefits to you. Because Greater Horizons is a public charity, you will receive the maximum tax deduction allowed by law for your donation.

To learn more, contact us at info@greaterhorizons.org or 866.719.7886.

Greater Horizons does not provide tax, legal or accounting advice. This is for informational purposes only.