

Use a Charitable Fund NOW AND BEYOND YOUR LIFETIME

You can achieve your charitable goals during and after your lifetime with Greater Horizons. We have helped donors carry out their charitable wishes for over 40 years. With a comprehensive platform of charitable tools and unparalleled expertise receiving all types of assets, we can customize our solutions to meet your unique needs.

Our philanthropic advisors are here to help. They can provide research and guidance on charitable landscapes, specific charities and giving strategies, and they can help you record and refine your philanthropic plans, no matter how simple or complex.

Give During Your Lifetime...

You serve as the advisor for your donor-advised fund.



...and Beyond

You can also leave a bequest to your fund through your estate plan.



Gather and Unify

Children or other successor advisors make grant decisions for the fund collectively, based on your documented intent.



Divide and Multiply

Split your fund so that each successor advisor has their own fund from which they can grant to their favorite charities.



Leave the Work to Us

We can manage the grantmaking from your fund based on your documented intent, supporting specific charities or interest areas.



Hybrid

You can set aside a portion of the fund for successor advisors to grant while we grant the remaining assets according to your documented plans.

Enjoy Maximum Flexibility

- ▶ No limit to the number of successors or generations.
- ▶ No limit to the number of charitable beneficiaries.
- ▶ Less expensive, more tax advantages than a private foundation.
- ▶ Your financial advisor can manage the fund's assets, or you can invest in our pools. The growth is tax-free.