



## Investment Committee Update

### June 2019

The Greater Horizons Investment Committee is constantly assessing our investment offerings to maximize our donors' giving. As a result, we want to inform you of a change to our investment pools.

On June 30, the Equity Pool will be segmented into two components: the Domestic Equity Pool and the International Equity Pool. If your fund's assets are invested in the Equity Pool, 72% of your equity assets will be invested in the Domestic Equity Pool and 28% will be in the International Equity Pool.

**There is no action required on your part.** If you would like to change your investment mix, please complete option two on the [Investment Recommendation Form](#).

If you no longer wish to invest in our pools, your own trusted advisor can manage the assets in your fund through our Financial Advisor Program. If this option is right for you, please complete option one on the [Investment Recommendation Form](#).

### **QUESTIONS?**

Contact our Donor Services team at [support@greaterhorizons.org](mailto:support@greaterhorizons.org) or 866.627.3440.

*The responsibility for managing Greater Horizons' investment portfolio is vested in the Greater Horizons' Board of Directors through its Investment Committee. This committee works closely with professional staff and Greater Horizons' investment advisors to set policy, establish performance benchmarks and continually monitor the performance of Greater Horizons' portfolio against these policies and benchmarks.*