

CHARITABLE SOLUTIONS

For Your Clients

For clients who want **flexibility** and **ease** in charitable giving...

DONOR-ADVISED FUND

Clients can give to their place of worship, schools or any 501(c)(3) public charity.

If your client is a **company** or **business owner**...

CORPORATE SERVICES

Create a corporate foundation, a matching gift program, disaster relief fund and more.

For clients who want to leverage their **investments for good**...

IMPACT INVESTMENTS

Clients invest their charitable fund's assets to make a social or environmental impact with a financial return.

For clients who need to make a **qualified charitable distribution** from their **IRA**...

DESIGNATED FUND

Clients support one specific charity, making grants to the charity over time.

SCHOLARSHIP FUND

Clients help students reach their educational goals.

For clients who want or have a **private foundation**...

SUPPORTING ORGANIZATION

Clients get flexibility and service, but under their own legal entity.

GRANTMAKING SERVICES

Our philanthropic experts can design a custom, online grantmaking process.

If you want to help your clients **plan for the future**...

MULTIGENERATIONAL GIVING

Our philanthropic experts can provide opportunities for you to engage clients' younger generations.

LEGACY PLANNING

Clients can continue to give after they pass, with or without successors.

To learn more, contact us at info@greaterhorizons.org or 866.719.7886.