

# GIVING COMPLEX ASSETS

Charitable giving encompasses more than just cash donations. You may be able to attain a new level of giving you may not have considered possible through assets you already own. You can use Greater Horizons' expertise to quickly and easily donate hard-to-value assets to donor-advised funds and other types of charitable giving accounts. Greater Horizons specializes in accepting complex assets, including:

## Gifts of Privately Held Business Interests

- ▶ C-Corp or S-Corp Stock
- ▶ Limited Liability Company (LLC) Interests
- ▶ Limited Partnership Interests

## Gifts of Real Estate

- ▶ Personal Residence
- ▶ Commercial Property
- ▶ Farmland or Undeveloped Property

## Other Alternative Asset Gifts

- ▶ Life Insurance Policies
- ▶ Retirement Plans
- ▶ Negotiable Instruments
- ▶ Oil and Gas Interests
- ▶ Private Equity
- ▶ Bitcoin

*This list is not intended to be all-inclusive of acceptable complex assets. Gift acceptance is dependent upon asset review and approval.*

## Benefits

You may be able to avoid capital gains tax on gifts of appreciated assets. We look at each donation individually to maximize gifts to the community and provide bottom-line benefits to you. Because Greater Horizons is a public charity, you will receive the maximum tax deduction allowed by law for your donation.

**To learn more, contact us at [info@greaterhorizons.org](mailto:info@greaterhorizons.org) or 866.719.7886.**

*Greater Horizons does not provide tax, legal or accounting advice. This is for informational purposes only.*